

STATUTORY DECLARATION

I, (full name)

Paul Noel Heath

(address)

144 Warwick Street, Hobart Tasmania Australia 7000

(occupation)

Professional: Chief Operations Officer and Executive Geologist

do solemnly and sincerely declare that (facts)

At a Meeting held on 3rd September 2010 – between Great South Land Minerals Ltd (GSLM) and Hon. Bryan Green, Minister for Energy and Resources at Meeting Time: 10am – 11am, the following Government and Government Agency representatives were present:

Government Representatives present:

Hon. Bryan Green - Minister for Energy and Resources

Michael Leonard – Director of Mines

Garry Swain - Head of Office , Minister for Energy and Resources

Chris Warr – Advisor, Minister for Energy and Resources

and that the following GSLM and or Empire Energy Corporation International (parent company of GSLM) representatives were present:

Dr Clive Burrett - Director and Chief Geologist for Empire Energy Corporation International

Paul Heath - Chief Operation Officer and Executive Geologist

Nicole Chesterman – GSLM Company Secretary

Alan Barnett - Consultant (Shareholder liaison to Empire Energy shareholders)

Dean Lisson – Investor and advisor for Great South Land Minerals Ltd

Phil Simpson – Major Tasmanian shareholder and long term investor

And that the following statement was made by the Director of Mines, Mr Michael Leonard, that:

Great South Land Minerals Limited is required to drill two (2) wells over a period of 2 years, and not 1 (one) well each year.

Signature



I make this solemn declaration under the *Oaths Act 2001*.

Declared at (place)

HOBART

D J Parkinson

on (date)

11 MAY 2011

before me

Justice of the Peace (No. 4336)
158 Liverpool St Hobart TAS 7000



Ph: (03) 6236 3800

(Justice, commissioner for declarations or authorised person)

STATUTORY DECLARATION

I, (full name)

Nicole Chesterman

(address)

5 Caroline Street, Dynnryne Tasmania Australia 7005

(occupation)

Professional: GSLM Company Secretary, Consultant & Advisor

do solemnly and sincerely declare that (facts)

At a Meeting held on 3rd September 2010 – between Great South Land Minerals Ltd (GSLM) and Hon. Bryan Green, Minister for Energy and Resources at Meeting Time: 10am – 11am, the following Government and Government Agency representatives were present:

Government Representatives present:

Hon. Bryan Green - Minister for Energy and Resources

Michael Leonard – Director of Mines

Garry Swain - Head of Office , Minister for Energy and Resources

Chris Warr – Advisor, Minister for Energy and Resources

and that the following GSLM and or Empire Energy Corporation International (parent company of GSLM) representatives were present:

Dr Clive Burrett - Director and Chief Geologist for Empire Energy Corporation International

Paul Heath - Chief Operation Officer and Executive Geologist

Nicole Chesterman – GSLM Company Secretary

Alan Barnett - Consultant (Shareholder liaison to Empire Energy shareholders)

Dean Lisson – Investor and advisor for Great South Land Minerals Ltd

Phil Simpson – Major Tasmanian shareholder and long term investor

And that I, being present, witnessed the following verbal statement being made by the Director of Mines, Mr Michael Leonard, that:

"Great South Land Minerals Limited is required to drill two (2) wells over a period of 2 years, and not 1 (one) well each year, according to the (EL14/2009) Licence covenants".

Signature



I make this solemn declaration under the *Oaths Act 2001*.

Declared at (place)

HOBART.

on (date)

11

D J Parkinson

11/05/11

before me

Justice of the Peace (No. 4336)

Michael Leonard J.P.

158 Liverpool St Hobart TAS 7000

(Justice, commissioner for declarations or authorised person) PH: (03) 6236 3800

STATUTORY DECLARATION

Section 14

I, (full name)

Alan Barnett

(address)

46 Bimburra Road Glenorchy Tas 7010

(occupation)

Consultant & Shareholder Liaison

do solemnly and sincerely declare that (facts)

At a Meeting held on 3rd September 2010 – between Great South Land Minerals Ltd (GSLM) and Hon. Bryan Green, Minister for Energy and Resources at Meeting Time: 10am – 11am, the following Government and Government Agency representatives were present:

Government Representatives present:

Hon. Bryan Green - Minister for Energy and Resources

Michael Leonard – Director of Mines

Garry Swain - Head of Office , Minister for Energy and Resources

Chris Warr – Advisor, Minister for Energy and Resources

and that the following GSLM and or Empire Energy Corporation International (parent company of GSLM) representatives were present:

Dr Clive Burrett - Director and Chief Geologist for Empire Energy Corporation International

Paul Heath - Chief Operation Officer and Executive Geologist

Nicole Chesterman – GSLM Company Secretary

Alan Barnett - Consultant (Shareholder liaison to Empire Energy shareholders)

Dean Lisson – Investor and advisor for Great South Land Minerals Ltd

Phil Simpson – Major Tasmanian shareholder and long term investor

And that I, witnessed the following verbal statement being made by the Director of Mines, Mr Michael Leonard, that:

"Great South Land Minerals Limited is required to drill two (2) wells over a period of 2 years, and not 1 (one) well each year, according to the (EL14/2009) Licence covenants".

Signature

A. J. Barnett.

I make this solemn declaration under the *Oaths Act 2001*.

Declared at (place)

Glenorchy

on (date)

6/5/2011

before me

[Signature]

Barry Wayne Jackson J.P 5/07

(Justice, commissioner for declarations or authorised person)

JUSTICE OF THE PEACE